A Presentation on Iran’s Economy
Iranian Transport Infrastructure
Ports

Map showing the locations of various ports in the region, including:
- Anzali Port
- Noshahr Port
- Amirabad Port
- Imam Khomeini Port
- Abadan Port
- Bushehr Port
- Shahid Rajae Port
- Bahonar Port
- Lengeh Port
- Chabahar Port

The map also highlights the Caspian Sea and the Persian Gulf.
Airports
Iran’s Economy at a Glance
Categories of Countries’ Economies

There are 3 categories:

• Resource-Based Economies
• Efficiency-Based Economies
• Innovation-Based Economies

Iran has a resource-based economy
# Key Economy Indicators

<table>
<thead>
<tr>
<th>Population (2011)</th>
<th>75,000,000</th>
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</thead>
<tbody>
<tr>
<td>Population Growth Rate (2006-11)</td>
<td>1.29%</td>
</tr>
<tr>
<td>Economic Growth (first half 2015)</td>
<td>1%</td>
</tr>
<tr>
<td>Number of Household (2011)</td>
<td>3.5</td>
</tr>
<tr>
<td>Urbanization (2011)</td>
<td>71.4%</td>
</tr>
<tr>
<td>Gini Coefficient (2013)</td>
<td>0.3650</td>
</tr>
<tr>
<td>Internet Users (2015)</td>
<td>82%</td>
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</tbody>
</table>
## Key Economy Indicators (Cont’d)

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<table>
<thead>
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<tbody>
<tr>
<td>Population Growth Rate (2006-11)</td>
<td>1.29%</td>
</tr>
<tr>
<td>Economic Participation Rate (2015)</td>
<td>38.1%</td>
</tr>
<tr>
<td>Unemployment Rate (2015)</td>
<td>10.7%</td>
</tr>
<tr>
<td>Literacy (2011)</td>
<td>84.7%</td>
</tr>
<tr>
<td>Inflation (2015)</td>
<td>12.2%</td>
</tr>
<tr>
<td>Life Expectancy at Birth (Male)</td>
<td>72.1</td>
</tr>
<tr>
<td>Life Expectancy at Birth (Female)</td>
<td>74.6</td>
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</tbody>
</table>
The Most Important Economy Indicators

- Inflation
- Unemployment
- Economic Growth
<table>
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</tr>
</thead>
<tbody>
<tr>
<td>Inflation</td>
<td>11.9</td>
<td>18.4</td>
<td>25.4</td>
<td>10.8</td>
<td>12.4</td>
<td>21.5</td>
<td>30.5</td>
<td>34.7</td>
<td>15.6</td>
<td>14.0</td>
</tr>
<tr>
<td>Unemployment</td>
<td>11.3</td>
<td>10.5</td>
<td>10.4</td>
<td>11.9</td>
<td>13.5</td>
<td>12.3</td>
<td>12.2</td>
<td>10.4</td>
<td>10.6</td>
<td>10.8</td>
</tr>
<tr>
<td>Economic Growth</td>
<td>7.32</td>
<td>7.80</td>
<td>0.83</td>
<td>3.20</td>
<td>6.40</td>
<td>3.20</td>
<td>-5.4</td>
<td>-1.9</td>
<td>3.00</td>
<td>1.00</td>
</tr>
</tbody>
</table>
Economy Outlook

Considering the rates of inflation, unemployment and economic growth:

Iran’s Economy is moving towards Stability and Long-Term Balance
Ease of Doing Business Index

Betterment of business environment directly impacts Economic Growth by:
• Creating necessary infrastructure
• Inviting competition
• Absorbing private sector investment

In order to:
• Increase production
• Increase employment
Ease of Doing Business Index (Cont’d)
World Bank’s “Business Environment Report 2016” uses 10 sub-indices in 189 countries:

- Starting a Business
- Ease of Receiving Licenses
- Availability of Electricity
- Registration of Ownership and Assets
- Receiving Loans and Funding
- Support for Investors
- International Trade
- Ease of Executing Contracts
- Taxes
- Payment of Dues
Where Iran Stands?

Iran with 57.44 points ranks 118 among 189 countries
(from 130 last year)

Singapore with 87.34 points ranks 1
followed by New Zealand and Denmark
Entrepreneurship in Iran

In recent years entrepreneurship has been noted and supported by key decision-makers and economy policy-makers.
Entrepreneurship Requirements and Frameworks

• Social and Cultural Beliefs
• Physical Infrastructure
• Openness of Local Market
• Dynamicity of Local Market
• Trade Infrastructure
• R&D
• Higher Education
• Primary Education
• Government Strategic Plans
• Government Policies
• Financial Support
Entrepreneurship Indices

- Social and Cultural Beliefs: 2.25
- Physical Infrastructure: 3.98
- Openness of Local Market: 1.69
- Dynamicity of Local Market: 3.18
- Trade Infrastructure: 2.15
- R&D: 2.08
- Higher Education: 2.22
- Primary Education: 1.75
- Government Strategic Plans: 1.6
- Government laws: 1.57
- Government Policies: 1.75
- Financial Support: 1.89
Rank in each Index

- Social and Cultural Beliefs: 66
- Physical Infrastructure: 25
- Openness of Local Market: 73
- Dynamicity of Local Market: 26
- Trade Infrastructure: 73
- R&D: 57
- Higher Education: 72
- Primary Education: 56
- Government Strategic Plans: 73
- Government laws: 69
- Government Policies: 73
- Financial Support: 72
Entrepreneurship in Iran (Conclusion)

- Many opportunities exist
- Ranking 54 in 70 countries shows Iranian business people do not use these opportunities

Therefore, this OPPORTUNITY is AVAILABLE
Post Sanction IRAN

- Optimism towards future of Iranian economy
- Higher Investor Confidence
- Increasing number of Iranian trade partners
- Competition of foreign investors and increasing market share
- Iran’s move to globalization
- Promotion of economic stability
Industries that can attract investment

- Oil & Gas
- Mines
- Transportation Infrastructure
- Agriculture & Food Industries
- Clothing & Textile
- Automobile Manufacturing
- Parts Manufacturing & Moulding
- Communications & IT
- Tourism
What Else?

• Vast natural resources:
  • Oil
  • Gas
  • Iron
  • Cupper
  • ...
• Vast workforce:
  • Young
  • Educated
  • Inexpensive
ICT Situation

- Internet is provided and controlled by the government thru ISPs
- In recent years the bandwidth has increased many folds
- 16 Mbps is available for home use
- Many e-commerce sites have started and are gaining ground
- Most banking is done online
- E-government is used in many aspects of required services
- Big data and data mining projects are starting
- There are brilliant software and hardware engineers in Iran
ICT Opportunities

- Government understands and supports ICT
- Huge market exists for hardware, software and team managers
- E-commerce has a very big leap to take
- IoT is starting up
- Internet needs to grow more
- Training and education is required in new technologies and security
- Software and support teams can be used by foreign companies
Final Conclusion

Considering:

• Macro-economy indices
• Iran’s rank in ease of business
• Entrepreneurship Framework
• ICT infrastructure
• Post-Sanction era
• Natural resources
• Educated, inexpensive workforce

Iran is an increasingly attractive destination for foreign investment
What we can do for you!

With an expert professional team we offer the following services to foreign and domestic investors:

• Presenting investment opportunities in Iran
• Consulting and preparing Feasibility Studies and Business Plans
• Preparing answers to investors questions
• And any help we can offer
Thanks for your time!

www.fasepand.com

Info@fasepand.com